

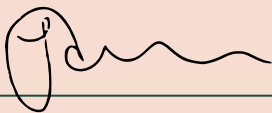
# Statement of Fiduciary Commitment for Modern Assets Clients

Modern Assets, LLC is Registered Investment Advisor legally bound by the fiduciary standard when serving clients. Simply put, we are required by law to always act in our clients' best interest. To be specific, Modern Assets makes the following commitments to its clients:

- 1) I will always put my clients' interest first - ahead of my own, that of my firm, and my employees. As defined by federal law, I will adhere to the fiduciary standard.
- 2) When selecting investments, I will act as the clients' agent, seeking the best investments at the best prices at all times.

When the client chooses the path of a responsible investor, I define **total return** as incorporating elements of the wellbeing of people, our planet, and profit, and seek the best investments that balance these metrics as prioritized by the client.

- 3) While neither I nor anyone can promise superior investment returns, I will provide impartial advice and act with skill, care, diligence and good judgment in the management of my clients' investment portfolios.
- 4) I will provide full and fair disclosure of all important facts, including a clear description of the advisory fees I charge, as well as all fees I pay to others on my clients' behalf. I do not accept commissions of any kind for the financial products that I recommend.
- 5) I will fully disclose and fairly manage, in my clients' favor, any unavoidable conflicts of interest.



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**Marie Thomasson, CFP®**